

<u>DATE</u>	<u>PRINCIPAL AMOUNT</u>	<u>FINAL PAYMENT DATE</u>
April 6, 1960	100,000	April 6, 1995
August 5, 1960	75,000	August 5, 1995
April 24, 1961	46,000	April 24, 1996
March 9, 1962	253,000	March 9, 1997
June 20, 1963	250,000	June 20, 1998
July 28, 1965	150,000	July 28, 2000
May 16, 1966	100,000	May 16, 2001
December 28, 1971	960,000	December 28, 2006; and

WHEREAS, the Thermal Belt Notes are secured by a certain indenture of deed of trust, (hereinafter called the "First Thermal Indenture") dated as of February 18, 1958, made by and between Thermal Belt and the Rowan Trustee under Rowan Trustee's former corporate name, as amended and supplemented by a certain supplemental indenture, dated as of March 9, 1962, and are also secured by a certain indenture of deed of trust, (hereinafter called the "Second Thermal Indenture") dated as of March 16, 1972 (said supplemental indenture, dated as of March 9, 1962, and said indenture, dated as of March 16, 1972, both being made by and between Thermal Belt and the Rowan Trustee) (the First Thermal Indenture, said supplemental indenture, and the Second Thermal Indenture being hereinafter, collectively, called the "Thermal Belt Mortgage"); and

WHEREAS, Mooresville, for value received, has heretofore duly authorized, executed and delivered to Durham Life Insurance Company a 5.5% first mortgage bond in principal amount of \$300,000 due June 1, 1989, and for value received, has heretofore duly authorized, executed and delivered to Jefferson Standard Life Insurance Company a 5.5% first mortgage bond in principal amount of \$250,000 due June 1, 1989 (hereinafter sometimes collectively called the "Mooresville Bonds"); and

WHEREAS, the Mooresville Bonds are secured by a certain indenture, dated as of June 1, 1964, made by Mooresville to North Carolina National Bank, as Trustee as supplemented by a certain indenture dated as of September 28, 1967 (hereinafter sometimes called the "Mooresville Mortgage"); and

WHEREAS, Mid-Carolina (successor to Denton Telephone Company), for value received, has duly authorized, executed and delivered to Stromberg-Carlson Corporation the following mortgage notes (hereinafter sometimes collectively called the "Mid-Carolina Notes")